

Project management – integrated into Outlook

InLoox 6.x configuration guide for Oracle Server

An InLoox Whitepaper

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General information

This document describes the steps to configure and start-up an ORACLE SQL Server (express/standard/Enterprise) with InLoox. Moreover a suitable system configuration to use InLoox is described. For the example a Windows server 2003 is used as platform. This configuration guide is also valid for Windows of 2000 servers.

SQL server Installation

Obtaining an ORACLE SQL Server

1. If you do not have an ORACLE Server license as well as an appropriate installation medium, **ORACLE Express Server** is available under the following address free of charge:

http://www.oracle.com/technology/products/database/xe/index.html

Important: Please note that the off-line replication is not possible with ORACLE. If you like to use the InLoox offline availability, a **Workgroup**, **Standard** or **Enterprise Edition** of <u>Microsoft SQL</u> <u>Server</u> is necessary. You can find a feature overview of the SQL server versions under: <u>http://www.microsoft.com/germany/sql/editionen/default.mspx</u>

Initial installation of ORACLE SQL Server on a Windows Server

- 1. ORACLE offers extensive documentation initial considerations before installation and installation guides in the appropriate download regions on their homepage.
- 2. Please note that for using InLoox another character set than the standard is necessary on installation.



Data base character set: AL32UTF8

Country-specific character set: AL16UTF16



Alternative 1: Creation of a schema / a user on an existing database

On an existing database you can create a new schema and assign a separate Tablespace.

Requirement:



The containing data base has to use the character set: AL32UTF8

Proceed as follows:

1. Connect to the database with SQLPlus (e.g. from SQLDeveloper)

🔋 Oracle SQL Developer		
<u>Eile Edit View Navigate Run D</u> ebug So <u>u</u> rce <u>I</u>	[ools Help	
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Connections Reports	▶ InLoox	
🗣 🚯 🍸		InLoox 🕶 읽
Connections	Enter SQL Statement:	Pets
Disconnect		
X Delete Delete		
SQL*Plus		
Properties		_
Rename Connection	Results Script Output: Service District Service RDBMS Output:	
Remote Debug	Results:	
Gather Schema Statistics		^
		
	ELogging Page - Log	
	L Sequence Elapsed Source Message	
	•	•
	Messages Logging Page	() V
sqldev.nav:InLoox		Editing



2. Create a Tablespace. The example shows the creation of a Tablespace, which has an initial size of 10 megabyte and can increase up to 300 megabyte in 200K steps.



CREATE TABLESPACE inloox_ts DATAFILE 'c:\oracle\oradata\ora\inlooxts.dbf' SIZE 10M AUTOEXTEND ON NEXT 200K MAXSIZE 300M;

3. Create a new user

Pacle SQL Developer		
Eile Edit View Navigate Run Debug Soyrce	Iools Help	
🕑 🖻 🗐 🦻 🗮 🖉 ·	🕲 - 🔤 -	ask Tom
Connections Reports	▶ InLoox	
🖶 🛍 🏹		InLoox 🔻 👸
an Connections	Enter SQL Statement:	ē
E- G InLoox		<u> </u>
Wiews		
E - G Procedures		
Functions		· · · · · · · · · · · · · · · · · · ·
Triggers Trypes		
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Materialized Views Materialized Views		_
B-B Synonyms		
Public Synonyms Database Links		
Bullic Database Links		
Directories		
E		
E Other Lisers		
Apply Filter		
Clear Eilter		
<u>⊆</u> reate User		
Drop User		-
	Logging Page - Log	
	L Sequence Elapsed Source Message	
	🥸 96 0 o.jdbc.drive Error while r	
	Messages Logging Page	
Other Users		Editing



4. Assign the created Tablespace to the user

🔋 User Dialog	
User Roles System Privi	eges Quotas SQL Results InLooxUser
Confirm Password Password expired (u: Account is Locked	ser must change next login)
Default Tablespace Temporary Tablespace	VNDOTBS1 USERS SYSTEM TALCOX_TS SYSAUX TEMP
Help	Apply Close

5. Set the permissions

- Create, update and delete of tables (creation of columns is necessary)

- Insert, update and delete from data records

The needed permissions are - Create Session, Create Table, Create Type

6. Set the quota for the tablespace to unlimited



The

database user name can be arbitrary.

At the installation you need:

- Server name
- SID
- User name
- Password



Alternative 2: Create a data base for InLoox

Note that ORACLE Express Edition allows only one database or database instance. Thus the description for creating a new instance is only valid for the Standard and Enterprise version.

To create a new instance, proceed as follows:

1. Click on: **Start** - > **All programs** - > **Oracle** - > **Configuration and migration tools** "Database Configuration Assistant "

Database Configuration Assistant : Welcome				
	Welcome to Database Configuration Assistant for Oracle database. The Database Configuration Assistant enables you to create a database, configure database options in an existing database, delete a database, and manage database templates.			
Cancel Help	< Back 📃 Mext 📎			

2. Select Create a Database.

Database Configuration Ass	istant, Step 1 of 15 : Operations	
	Select the operation that you want to perform: Create a Database Configure Database Configure Database Configure Automatic Storage Management	
Cancel Help	🛛 🛛 Back 📃 Next 🚿	



3. Select a name for the database (normally NameOfDB.YourDomain), as well as the names for the instance. The instance name is normally the first part of the global database name.

Database Configuration A	ssistant, Step 3 of 15 : Da	atabase Identification	
_	An Oracle database is uni domain". Global Database Name: A database is referenced other instance on this con	iquely identified by a Global Database Name, typically of the form "n Inloox DOMAIN by at least one Oracle instance which is uniquely identified from an mputer by an Oracle System Identifier (SID).	ame. y
	SIU:	μπισοχ	
Cancel Help)	S Back Next >>	

4. Configure the steps 4-9 according to your requirements. Illustrated as example by following Screenshots.

	Configure Enterprise t	Manager		
	C De sistemulti orisio	munuger		
	C Register with Grid C	ontrol for centralized manag	ement	
	Management Service	No Agents Fou		
	Configure Database	Control for local manageme	ent	
	Enable Alert Notific	ations		
	Outgoing Mail (SMT	P) Server:		
	Recipient Email Ad	dress:		
	🗆 Enable Daily Disk	Backup to Recovery Area		
	Backup Start Time:	02 00 0	● AM C PM	
	OS Usemame:			
	OS Password:			
Help uration Assis	tant, Step 5 of 15 : Da	tabase Credentials	C Back ()	
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) Assis F d	tant, Step 5 of 15 : Da or security reasons, you r atabase. ⁽¹⁾ Use Different Adminis ⁽¹⁾ User Name ⁽²⁾ SYS ⁽²⁾ SYSTEM DRSNIMP	Kabase Credentials nust specify passwords for trative Password Password	Confirm Password	N C
Help uration Assis	tant, Step 5 of 15 : Da or security reasons, you r atabase. © Use Different Adminis'	tabase Credentials nust specify passwords for trative Passwords	Batk <u>uppn</u>	eı
Help guration Assis	tant, Step 5 of 15 : Da or security reasons, you r atabase. • Use Different Administ User Name SYS SYSTEM DBSNMP SYSMAN SYSMAN C Use the Same Artimini	tabase Credentials nust specify passwords for Password Password strative Password for All Ac-	the following user accounts in the new	~
pn Assis	tant, Step 5 of 15 : Da or security reasons, you r atabase. • Use Different Adminis: User Name SYS SYSTEM DBSNMP SYSTEM DBSNMP SYSMAN C Use the Same Admini Password:	tabase Credentials nust specify passwords for Password Password strative Password for All Acc	the following user accounts in the new Confirm Password Confirm Password Counts	~
ion Assis	tant, Step 5 of 15 : Da or security reasons, you r atabase. Use Different Adminis: User Name SYS SYSTEM DBSNMP SYSTEM DBSNMP SYSMAN © Use the Same Admini Password: Confirm Password:	rabase Credentials nust specify passwords for rative Password Password strative Password for All Acc	the following user accounts in the new Confirm Password C	~
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Help ration Assis	tant, Step 5 of 15 : Da or security reasons, you r atabase. Use Different Adminis: User Name SYS SYSTEM DBSNMP SYSMAN Confirm Password: Confirm Password:	Abase Credentials Inust specify passwords for Password Password strative Password for All Acc	Back Dex	~







	Bample Schemas Illustrate the use of a layered approach to complexity, and are used by some demonstration programs. Installing this will give you the following schemas in your database. Human Resources, Order Entry, Online Catalog, Product Media, Information Exchange, Sales History, It will also create a tablespace called EXAMPLE. The tablespace wi be about 130 MB. Bpecify whether or not to add the Sample Schemas to your database. Bample Schemas
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5. At step 10 you have to change the settings for the character set, since InLoox uses Unicode!

Database Configuration Assist	stant, Step 10 of 14 : Init	tialization P	arameters	
	Memory t	Bizing	Character Sets Connection Mode]
	C Use the default The default character s operating system: WES Use Unicode (AL32UTI Setting character set to groups.	et for this dat 3MSVVIN1252 58) • Unicode (AL	tabase is based on the language setting o .32UTF8) enables you to store multiple lar	f this Iguage
	C Choose from the list of	character set	ts	
	Database Character S	et: AL32U	JTF8 - Unicode UTF-8 Universal character	set 👻
		🗹 Shov	w recommended character sets only	
	National Character Set:	AL16UTF1	6 - Unicode UTF-16 Universal character se	et 👻
	Default Language:	American		
	Default Territory:	United Stat	es	
	All Initialization Parameters	3)		
Cancel Help			🔇 Back Next >>	Einish

6. Configure the steps 11-14 according to your requirements. Illustrated as example by following Screenshots.









Examine the installation

Check if Oracle SQL Server service is running after installation:

- 1. Double click in the "System Control" on "Administration"
- 2. Double click on "Services"
- 3. Here you should find the following 3 services (when using an instance) with status "Started":
 - o OracleJobSchedulerINSTANCENAME
 - OracleServiceINSTANCENAME
 - o OracleOraDbVERSION_home1TNSListener

INSTANCENAME = the name you assigned for the ORACLE instance

VERSION = version of the installed ORACLE of product e.g. 11g

Connection Name	Connection Details	Connection Name	Verbindung zur Datenbank	
		Username	Benutzername	
		Password		
		Save Password	1	
		Oracle Access 1	MySQL SQLServer	
		Role	default 💌	
		Connection Type	Basic O TNS O Advanced	
		Hogtname		localhost
		Port		1521
		⊙ SI <u>D</u>		INSTANZNAME
		◯ Service name	3	

1. Try to connect using SQL Developer



2. Click on Tables to see a list of present tables





Opening ports

<u>Please note</u>, that opening ports can lead to a **safety risk** in your network. Examine the necessary safety precautions in advance, before opening any ports!

1. Make sure that the ports of the database server are not *blocked*. Examine the firewall settings of the **server** as well as of the **network hardware**.

The standard port of ORACLE SQL Server is: 1521

Ways to connect to the InLoox database

There are two possibilities for a connection between an InLoox client and the database.

- 1. Oracle (direct) standard
- 2. Oracle (client)

Fundamentals

In the guide above the following Oracle configuration was used for InLoox:

Global database name:	InLoox.Domain
SID:	InLoox

Thus the file "tnsnames.ora"(to find in the file <ORACLE_HOME>/network/admin) was created with the following entries:

```
INLOOX =

(DESCRIPTION =

(ADDRESS = (PROTOCOL = TCP)(HOST = Server.Domain)(PORT = 1521))

(CONNECT_DATA =

(SERVER = DEDICATED)

(SERVICE_NAME = inloox.domain)

)

)
```



Oracle (direct)

The Direct mode is the standard setting of InLoox. All necessary files and settings are installed by InLoox. Furthermore only the SID of the Oracle instance is needed.

The connection key can be generated with the tool "System Manager" or directly with the Setup.

stem Manager		
Database Conne	ction	
Server type	Oracle (direct)	
Server name		•
SID	InLoox	
Authorization	Integrated security	
	Usemame/password	
	Password	
Additional		
parameters	Database connection string:	
Create Connection >>		
	Encrypted connection string:	
Save As Connection File		
Save As Registry Import File		
		Ed

Oracle (client)

For this way of connection the Oracle-Client has to be installed on the computers, where InLoox should be executed.

In contrast to the Direct-Mode the name of the service is needed here (InLoox.Domain).

This connection key can <u>only</u> be generated with the "System Manager" tool.

ystem Manager		
Database Connec	tion	
Server type	Oracle (client)	
Server name		•
Database name/	InLoox.Domain	
Authorization	Integrated security Usemame/nassword	
	Usemane	
Additional parameters	1 05591010	
	Database connection string:	
Create Connection >>		
	Encrypted connection string:	
Save As Connection File		
Save As Registry Import File		