

# **Project management - integrated into Outlook**

Installation guide for InLoox 6.x on Windows Terminal Server

## An IQ medialab Whitepaper

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### **Configure InLoox on Windows Terminal Server**

### **System requirements**

- Terminal Server (e.g. Windows Terminal Server, Citrix...)
- InLoox Workgroup / Enterprise Edition
- <u>Registration files</u> "DeActivateToolbar.zip" from the download area at <u>www.inloox.com</u>

#### Installation

- 1. Login as administrator on the Terminal Server.
- 2. Install the database (if not already available) you find a detailed description of the installation under InLoox 6.x Installation Guide

| InLoox - InstallAware Wizard   | 3 8 -  |  |
|--|--|--|
| In <b>Loox</b> 💥   |  |  |
| Select an Operation to Perform   | Please select an option:   |  |
| You can either publish a new InLoox database to a<br>server, update an exisiting InLoox database or install<br>a client. It is recommended to publish the database<br>first. | Eublish or update InLoox database  |  |
|  | You can perform this operation remotely from any<br>authorized client or directly on the server. No program<br>files are being installed |  |
|  | Setup workstation / client   |  |
|  | Install the program files on the workstation you are<br>currently logged in  |  |
|  |  |  |
|  |  |  |
| Click Next to continue.  |  |  |
|  | (Paring New) Court   |  |
|  | < revious Next> Cancel   |  |

3. Afterwards install the client on the Terminal Server



4. The following dialog appears when installing on a Terminal Server





Now you have to control the visibility of the Add-in for those users who use it.

The visibility of the Add-in is controlled on the Terminal Server by the registry. There are 2 alternatives for controlling the visibility.

Alternative 1: (Registration keys with permission)

- 1. Take care that no users are connected to the Terminal Server
- 2. Select the option Yes in the dialog. Hereby the Add-in is generally activated.



3. Execute the registry editor "regedit.exe"

#### 4. Right-click on the key

"HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\Office\Outlook\Addins\InLoox.AddinModule"

or with 64Bit machines

"HKEY\_LOCAL\_MACHINE\SOFTWARE\Wow6432Node\Microsoft\Office\Outlook\Addins\InLoox.Addinalin\_Nodule"

| 💣 Registry Editor   |                      |   |   |   |  |  |
|---|----------------------|---|---|---|--|--|
| File Edit View Favorites Help   |                      |   |   |   |  |  |
| NetworkAccessProtection     Non-Driver Signing  | *                    | Name<br>(Default)<br>(CommandLineS<br>Description<br>FriendlyName | Type<br>REG_SZ<br>REG_DWORD<br>REG_SZ<br>REG_SZ | Data<br>(value not set)<br>0x00000000 (0)<br>InLoox |  |  |
| <ul> <li>→ 11.0</li> <li>→ 12.0</li> <li>→ 9.0</li> <li>→ Outlook</li> <li>→ Addins</li> <li>→ Ole</li> </ul> | Expand               | 2000 LoadBehavior   | REG_DWORD                                       | 0x00000003 (3)                                      |  |  |
| ▷ · · · · · · · · · · · · · · · · · · ·   | New<br>Find          | •   |   |   |  |  |
| ⊳   | Rename               |   |   |   |  |  |
| RemovalTools     RendezvousApps   | Export<br>Permission |   |   |   |  |  |
| P Router<br>P Rpc<br>   | Copy Key N           | ame   |   |   |  |  |
| < III   | •                    | •   | m   | •   |  |  |
| Computer\HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Office\Outlook\Addins\InLoox.AddinModule                       |                      |   |   |   |  |  |

- 5. Click on Permissions...
- 6. Set the permissions according to your requirements. It is advisable to create a user group for the InLoox users, who receive appropriate permissions on the registry file. This group receives the access to the InLoox Toolbar. The administrator should receive explicit permissions.
- 7. Check whether the following key exists (this depends on the Terminal Server)

"HKEY\_LOCAL\_MACHINE \ SOFTWARE \ Microsoft \ Windows NT \ CurrentVersion \ terminal server \ Install \ software \ Microsoft \ Office \ Outlook \ ADD in \ the InLoox.AddinModule"

- a. Backup this key (via export)
- b. Delete the key
- 8. Finished.

Alternative 2: (Write registration keys only for selected users)

1. Select the option No in the dialog. Hereby the Add-in is generally deactivated.



2. The users who should see InLoox must login at the terminal server and have to execute the file "Enable Add-in on user of profiles (HKCU) .reg".

This also can be realized by automatic login scripts. The reg file is executed in silent mode.

regedit.exe /s "Enable Addin on user of profiles (HKCU) .reg "

3. Finished